

# Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10. For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one  
(Please provide any other relevant details on additional pages)

Full name of Issuer: **Tilt Renewables Limited**

Name of officer authorised to make this notice: **Steve Symons - CFO** Authority for event, e.g. Directors' resolution: **Directors' Resolution**

Contact phone number: **07 572 9888** Contact fax number:  Date: **20 / 2 / 2019**

**Nature of event**  
Tick as appropriate: Bonus Issue  If ticked, state whether: Taxable  / Non Taxable  Conversion  Interest  Rights Issue Renounceable   
Rights Issue non-renounceable  Capital change  Call  Dividend  If ticked, state whether: Interim  Full Year  Special  DRP Applies

**EXISTING securities affected by this** *If more than one security is affected by the event, use a separate form.*

Description of the class of securities: **Ordinary shares** ISIN: **NZTLTE0003S8**  
*If unknown, contact NZX*

**Details of securities issued pursuant to this event** *If more than one class of security is to be issued, use a separate form for each class.*

Description of the class of securities: **Ordinary shares** ISIN:   
*If unknown, contact NZX*

Number of Securities to be issued following event: **156,000,000 (subject to rounding)** Minimum Entitlement:  Ratio, e.g. 1 for 2: **1** for **2**

Conversion, Maturity, Call Payable or Exercise Date: **N/A** Treatment of Fractions: **Rounded up to nearest new share**

Strike price per security for any issue in lieu or date Strike Price available: **N/A** Tick if pari passu:  OR provide an explanation of the ranking:

**Monies Associated with Event** *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*

In dollars and cents  
Amount per security (does not include any excluded income): **\$1.750** Source of Payment: **N/A**  
Excluded income per security (only applicable to listed PIEs):   
Currency: **NZD** Supplementary dividend details - NZSX Listing Rule 7.12.7: Amount per security in dollars and cents: **N/A**  
Total monies: **Approximately \$A260 m** Date Payable: **N/A**

**Taxation** *Amount per Security in Dollars and cents to six decimal places*

In the case of a taxable bonus issue state strike price: \$  Resident Withholding Tax: \$  Imputation Credits (Give details):   
Foreign Withholding Tax: \$  FDP Credits (Give details):

**Timing** (Refer Appendix 8 in the NZSX Listing Rules)

**Record Date 5pm** For calculation of entitlements - **22 February 2019 at 5:00 pm** **Application Date** Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. **Institutional 21/2/19; Retail 14/3/19**

**Notice Date** Entitlement letters, call notices, conversion notices mailed **26 February, 2019** **Allotment Date** For the issue of new securities. Must be within 5 business days of application closing date. **Institutional 28/2/19; Retail 21/3/19**

**OFFICE USE ONLY**  
Ex Date:  
Commence Quoting Rights:  
Cease Quoting Rights 5pm:  
Commence Quoting New Securities:  
Cease Quoting Old Security 5pm:

Security Code:  
Security Code:

