

# Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10.  
For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Full name of Issuer **Tilt Renewables Limited**

Name of officer authorised to make this notice **Stephen Symons** Authority for event, e.g. Directors' resolution **Directors Resolution**

Contact phone number **+61 419 893 746** Contact fax number  Date **31 / 10 / 2018**

**Nature of event**  
Tick as appropriate  
 Bonus Issue  If ticked, state whether: Taxable  / Non Taxable  Conversion  Interest  Rights Issue Renounceable   
 Rights Issue non-renounceable  Capital change  Call  Dividend  If ticked, state whether: Interim  Full Year  Special  DRP Applies

**EXISTING securities affected by this** *If more than one security is affected by the event, use a separate form.*

Description of the class of securities **Ordinary Shares** ISIN **NZTLTE0003S8**  
*If unknown, contact NZX*

**Details of securities issued pursuant to this event** *If more than one class of security is to be issued, use a separate form for each class.*

Description of the class of securities  ISIN   
*If unknown, contact NZX*

Number of Securities to be issued following event  Minimum Entitlement  Ratio, e.g. 1 for 2  for

Conversion, Maturity, Call Payable or Exercise Date  Treatment of Fractions   
*Enter N/A if not applicable* Tick if *pari passu*  OR provide an explanation of the ranking

Strike price per security for any issue in lieu or date Strike Price available.

**Monies Associated with Event** *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*

*In dollars and cents*  
 Amount per security (does not include any excluded income) **\$0.0160** Source of Payment   
 Excluded income per security (only applicable to listed PIEs)   
 Currency **Australian Dollars** Supplementary dividend details - NZSX Listing Rule 7.12.7  Amount per security in dollars and cents **\$0.000000**  
 Total monies **\$5,007,568.00** Date Payable **30 November, 2018**

**Taxation** *Amount per Security in Dollars and cents to six decimal places*

In the case of a taxable bonus issue state strike price **\$** Resident Withholding Tax **\$0.005280** Imputation Credit (Give details) **\$0.000000**  
 Foreign Withholding Tax **\$** FDP Credits (Give details)

**Timing** (Refer Appendix 8 in the NZSX Listing Rules)

**Record Date 5pm** *For calculation of entitlements -* **16 November, 2018** **Application Date** *Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date.* **30 November, 2018**

**Notice Date** *Entitlement letters, call notices, conversion notices mailed*  **Allotment Date** *For the issue of new securities. Must be within 5 business days of application closing date.*

**OFFICE USE ONLY**  
 Ex Date:  Security Code:   
 Commence Quoting Rights:  Security Code:   
 Cease Quoting Rights 5pm:   
 Commence Quoting New Securities:   
 Cease Quoting Old Security 5pm:

